

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC
8 COMPANY,

Debtors.

9
10 ☐ Affects PG&E Corporation

11 ☐ Affects Pacific Gas and Electric Company

12 ☒ Affects both Debtors

13 ** All papers shall be filed in the Lead Case,
14 No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING SECOND MONTHLY
FEE STATEMENT OF LINCOLN
PARTNERS ADVISORS LLC FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD APRIL 1, 2019
THROUGH APRIL 30, 2019**

[Re: Docket No. 3160]

OBJECTION DATE: August 13, 2019

15
16 **THE MONTHLY FEE STATEMENT**

17 On July 23, 2019, Lincoln Partners Advisors LLC (“**Lincoln**” or the “**Applicant**”), financial
18 advisor to the Official Committee of Tort Claimants (“**Tort Committee**”), filed its Second Monthly
19 Fee Statement of Lincoln Partners Advisors LLC for Allowance and Payment of Compensation
20 and Reimbursement of Expenses for the Period of April 1, 2019 through April 30, 2019 [Docket
21 No. 3160] (the “**Second Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C.*
22 *§§ 331 and 105(a) and Fed. R. Bank. P. 2016 for Authority to Establish Procedures for Interim*
23 *Compensation and Reimbursement of Expenses of Professionals*, entered on February 28, 2019
24 [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

25 The Second Monthly Fee Statement was served as described in the Certificate of Service of
26 Heidi Hammon-Turano, filed on July 24, 2019, [Docket. No. 3175]. The deadline to file responses
27 or oppositions to the Second Monthly Fee Statement was August 13, 2019, and no oppositions or
28 responses have been filed with the Court or received by the Applicant. Pursuant to the Interim

1 Compensation Procedures Order, the above captioned debtors and debtors-in-possession are
2 authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%)
3 of the expenses requested in the Second Monthly Fee Statement upon the filing of this certification
4 and without the need for a further order of the Court. A summary of the fees and expenses sought
5 by the Applicant is attached hereto as **Exhibit A**.

6 **DECLARATION OF NO RESPONSE RECEIVED**

7 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
8 that:

9 1. I am a Managing Director of the firm of Lincoln Partners Advisors LLC and
10 financial advisor to the Official Committee of Tort Claimants.

11 2. I certify that I have reviewed the Court's docket in this and case and have not
12 received any response or opposition to the Second Monthly Fee Statement.

13 3. This declaration was executed in New York, New York.

14 Dated: August 15, 2019

Respectfully submitted,

15 **LINCOLN PARTNERS ADVISORS LLC**

16
17 By: 

Brent C. Williams
*Financial Advisor to the Official
Committee of Tort Claimants*

EXHIBIT A

Professional Fees and Expenses
Second Monthly Fee Statement

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lincoln Partners Advisors LLC Financial Advisors to the Official Committee of Tort Claimants	Second Monthly 4/1/19 to 4/30/19 [Docket No. 3160, filed 7/23/19]	\$949,683.25	\$24,289.37	8/13/19	\$759,746.60	\$24,289.37	\$189,936.65